2nd February 2015

Dear Parents/Guardians,

School banking the Bendigo way- NOW with end of year PRIZES!!!!!

Bendigo Bank’s Wanniassa Community Bank® Branch is pleased to announce that the school banking service will be continuing through St Anthony’s Primary School.

**Every child making a deposit via the weekly School banking system will receive a TOKEN!**
Make sure you keep them in a safe place as your tokens will be redeemable for a prize* during the week beginning 7th December 2015.

School banking will be held every Tuesday during the ACT school term with the last day of banking on the 1st of December 2015. This will enable your child to make regular deposits into his or her account and collect a token!

With no account keeping fees, no transaction or government fees, no penalties and no deposit restrictions – plus a host of fun games and rewards – a Piggy Bank Passbook Account makes saving fun.

To open a Piggy Bank Passbook Account for your child please attend the Wanniassa Community Bank® Branch at Wanniassa Shopping Centre, Sangster Place, Wanniassa ACT 2903 during branch hours, 9am-5pm Mon – Fri & 9am-12pm Sat.

A copy of your child’s birth certificate & Medicare card will be required as identification for your child, whilst as their parent or guardian, you will also be required to provide 100 points of identification.

*Please note, the school banking program provides a deposit service only, however, withdrawals can be made at the Wanniassa Community Bank® Branch.*

Should you have any queries please do not hesitate to contact me at the Wanniassa Community Bank® Branch on 02 6231 9024

We look forward to introducing your child to the benefits of regular saving.

Yours sincerely

[Signature]

Mike Tishaw
Branch Manager
Wanniassa Community Bank® Branch

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*Prizes are subject to change without notice and only available while in stock. Please contact the branch week beginning 1st December 2015 for details.*
30 July 2013

Dear Parents/Guardians

School banking the Bendigo way

Whether it’s for the latest craze in computer games, for a new bike or just for a rainy day, we all know it’s never too early for our kids to start saving.

Bendigo Bank’s Wanniassa Community Bank® Branch is pleased to announce that a school banking service for children is now available through St. Anthony’s Primary School.

Participants in the program will use a Bendigo Piggy Bank Passbook Account and moneybox to learn about the process and the benefits of saving.

With no account keeping fees, no transaction or government fees, no penalties and no deposit restrictions – plus a host of fun games and rewards – a Piggy Bank Passbook Account makes saving fun.

It is anticipated that school banking days will be held on a Fortnightly basis, enabling your child to make regular deposits into his or her account. Please note, the school banking program provides a deposit service only, however, withdrawals can be made at the Wanniassa Community Bank® Branch.

To open a Piggy Bank Passbook Account for your child please complete the attached form. Bank staff will collect the forms during Wanniassa Community Bank® Branch’s first visit to the school on Tuesday 6 August 2013. Alternatively, you can return the completed form to the Wanniassa Community Bank® Branch at 13/14 Sangster Place during branch hours.

A copy of your child’s birth certificate will be required as identification for your child, whilst as their parent or guardian, you may also be required to provide 100 points of identification (please see enclosed form for suitable identification forms). Of course, should you already bank with Bendigo Bank your identification will not be required.

Should you have any queries please do not hesitate to contact me at the Wanniassa Community Bank® Branch on 6231 9024.

We look forward to introducing your child to the benefits of regular saving.

Yours sincerely

Denise Weisse
Branch Manager
Wanniassa Community Bank® Branch
School Banking Form - Piggy Bank Passbook Account

By law, all signatories to an account must provide proof of identity. To access Phone and Internet Banking, you must be over the age of 16 years.

Account Name, Customer Numbers, Ledger/Account Number (Office Use Only)

Account Name:

Customer & Ledger Number(s):

Account Number(s):

Instructions for Completion

Parent or Guardian - please complete the form and return to your child's school.

It is generally accepted within the Finance Industry that a child under the age of 12, (i.e. pre-secondary school), cannot provide a consistent signature. As a result, a Piggy Bank Passbook Account for a child under 12 years of age must be opened in the child's name with the parent/guardian as a signatory.

Please note that all fields marked with an asterisk (*) are mandatory.

Identification for your child depending on their age complete:
- Option A for a child under the age of 6 years, or
- Option A and B for a child over 6 years of age.

Identification for the Parent or Guardian:
- If you are not an existing customer, you will be required to visit your local branch to provide identification prior to being able to withdraw from the account.

Please DO NOT include cash or cheques with this form.

Know Your Customer (KYC) Information

New individuals who are operating accounts in the following capacity are to have their details collected in the "Applicant 1" to "Applicant 3" sections located on this form:

- Individuals operating accounts in their own name
- Individuals who are signatories to any account (including Parents or Guardians)

Note - The "Identification Documents for your Child" and "Identification Documents for Parent or Guardian" sections of this form must also be fully completed.

School Details

Name of your child's school:

Address of your child's school:

Applicant 1 - Child's Details

First Name:* Middle Name/a.:

Postal Address:

State: Postcode: Country:

Residential Address (not PO Box):*

State: Postcode: Country:

Date of Birth:* Ph: (H)

Does the child reside in Australia? Yes No If no, please visit your local branch to open the account.
Applicant 2 - Parent or Guardian

Mr / Mrs / Miss / Ms Surname:*  
First Name:*  Middle Name/s:*  
Postal Address:  
State:  Postcode:  Country:  
Residential Address (not PO Box):*  
State:  Postcode:  Country:  
Ph: (W) Ph: (H) Ph: (M) Occupation:  
Drivers Licence/Passport Number: Date of Birth:*  
Email Address:  

Does the parent or guardian reside in Australia?  Yes  No  If no, please visit your local branch to open the account.

Applicant 3 - Parent or Guardian

Mr / Mrs / Miss / Ms Surname:*  
First Name:*  Middle Name/s:*  
Postal Address:  
State:  Postcode:  Country:  
Residential Address (not PO Box):*  
State:  Postcode:  Country:  
Ph: (W) Ph: (H) Ph: (M) Occupation:  
Drivers Licence/Passport Number: Date of Birth:*  
Email Address:  

Does the parent or guardian reside in Australia?  Yes  No  If no, please visit your local branch to open the account.

Privacy Disclosure

Bendigo and Adelaide Bank Group ("we") collect your personal information to provide you with the financial products you have requested. To do that, we may need to disclose your personal information to organisations that carry out functions on Bendigo and Adelaide Bank Group's behalf ("service providers") such as mailing houses, plastic card and cheque book production bureaux and electronic network administrators.

We also use your personal information to perform our regular and necessary business functions (for example, internal audit investigations, managing operational risk, product development and planning).

If any part of the information on this form is not provided, we may not be able to provide you with the products requested. Collection of some of this information is required under the Anti-Money Laundering and Counter-Terrorism Financing Act 2006.

We may also need to collect information about a third party from you as part of this application. If we do this, you agree that you will advise that person that we have collected their personal information to assist us with managing your product, and that in most cases they can access the personal information that we hold about them by contacting our Customer Help Centre on 1300 361 911.

We may share your personal information with related companies in the Bendigo and Adelaide Bank Group, our joint venture partners and Community Banks® in order to manage your relationship with us and so that you can be told about products and services offered or distributed by us or them. To tell you about new products and services, we may need to give your personal information to our service providers. If you do not want to receive information about new products and services, tell us or call our Customer Help Centre on 1300 361 911. In most cases, you can gain access to your personal information.

Personal Declaration and Joint Account Signing Instructions

I/we confirm that all details provided in this application by me/us are true and correct. I/we also acknowledge that upon signing this declaration I/we agree to abide by the relevant Terms and Conditions and accept full responsibility for transactions conducted on my/our account by me/us and additional cardholders nominated by me/us. If additional cardholders have been nominated by me/us, I/we authorise and instruct Bendigo Bank to pay and honour all transactions on my/our account conducted by them. Authorisations for additional cardholders to transact on my/our account are to remain in force until revoked by me/us.

I/we confirm that I/we have read and agree to the Privacy Disclosure in this application.

I/we acknowledge that where accounts are in joint names, the money in the account/s is owned jointly by us and withdrawals from the account/s can be signed by either one of us OR as specified.

One to Sign  Two or More to Sign

Parent/Guardian's signature:  Parent/Guardian's signature:
Identification Documents for your child

For children over the age of 6 years complete option A and B. For children under 6 years of age please complete option A only.

Option A - To be completed by Parent/Guardian

☐ I have provided a copy of the child’s birth certificate to the school and authorise the school to provide a certified copy to Bendigo Bank on my behalf.

Signature of Parent/Guardian: ____________________________ Date: / / 

Option B - To be completed by School Principal

I certify that [insert student name] residing at [insert student’s residential address]:

Name of Principal:

Signature of Principal: ____________________________ Date: / / 

Identification Documents for Parent or Guardian

Existing Customers

If you are an existing customer of Bendigo and Adelaide Bank Limited please record your existing customer number below:

Applicant 1: ____________________________ Applicant 2: ____________________________

Applicant 3: ____________________________

New Customers

If you are not an existing customer of Bendigo and Adelaide Bank Limited, you will be required to visit your local branch to provide identification prior to being able to withdraw from the account.

Office Use Only

Branch Name/No: ____________________________ Staff Name: ____________________________

BDM/Agent Name & No: ____________________________ ADM: ____________________________

Product Type: ____________________________ Product Code: ____________________________

Know Your Customer Information Verified

I confirm that the following Know Your Customer Information has been verified against the Identification document(s) referred to in Identification Verification Documents of this form.

☐ Full name (middle initial(s) acceptable for a driver’s licence) and ☐ Either date of birth or residential address

Signed: ____________________________ Staff number/ADM: ____________________________ Date: / / 


ID Requirements

0-6 years - Original Birth Certificate
OR
Passport

6-18 years - Original Birth Certificate
AND
Medicare Card
OR
Passport

18 + - Drivers License
OR
Proof of Age
OR
Passport